

Notice: Frontenac Mortgage Investment Corporation (“FMIC”) intends to rely on Ontario Instrument 81-503 (the “Order”) to extend the lapse date of its current prospectus for the continuous distribution of FMIC’s common shares from March 31, 2020 for a further 45 day period, as provided in the Order. Additionally, FMIC intends to rely on the extension provided under the Order for filing its annual financial statements and auditors’ report thereon for the financial year ended December 31, 2019 as well as the annual management report of fund performance for the financial year ended December 31, 2019. This notice shall also serve as notification of FMIC’s reliance on similar provisions under similar blanket orders of the British Columbia Securities Commission (BC Instrument 81-519), Alberta Securities Commission (Alberta Securities Commission Blanket order 81-505), Financial and Consumer Affairs Authority of Saskatchewan (Financial and Consumer Affairs Authority of Saskatchewan General Order 81-502) and Manitoba Securities Commission (Manitoba Securities Commission Blanket Order 81-503), Nova Scotia Securities Commission (Nova Scotia Securities Commission Blanket Order 505), Financial and Consumer Services Commission of New Brunswick, and Office of the Superintendent of Securities of Newfoundland and Labrador (Blanket Order Number 109).